

COCONSTRUCT™

Trade Partner Guide

Welcome to your project!

[Bid Requests](#)

[Purchase Orders](#)

[Task Assignments](#)

[Task Summaries](#)

[Communications](#)

Bid Requests

When you receive a bid request through the system, you will be provided with the project name and address, scope of work and requested costs to bid as well as important instructions.

When you receive these requests, here's what you can do:

Review the request details including scope, cost details and notes.

Indicate your plan to submit a bid (just click the "Yes" or "No" button at the top of the email).

If you have any questions regarding the request just **reply to this email** to send those questions back to us.

When you're ready to prepare your bid, return to this email and use the green **"Download Plan Room Files"** button to download the plans and other relevant documents.



Prepare your bid as normal and submit to us by replying to the bid request email. You can reply with an attachment or text in the body of your email reply.

Invitation to Bid: Windows

Due Date
10/5/2018

Will You Bid?

Project
Harlow Home Proposal

Address
123 Ivy Road, Charlottesville, VA [view map](#)

Bid Items (bid on each of these items)
6.01 Windows and Patio Doors

1. Windows and patio doors shall be double paired, low E, argon filled, Marvin Integrity with white exterior and prefinished white interior.
2. Sizes and styles specified on plan.
3. Windows to have SDL with no spacer bar in standard patterns as shown on plan

Original Budget

1. Marvin window package (1 each)

Original Budget

2. Installation material (24 each)

Original Budget

3. Installation labor per window (24 each)

Instructions
Please see scope of work for items requested and bid appropriately. Provide cost for each bid line individually, not a lump sum.

Thank you!
Westbridge Homes

Exclusions
Please include separate costs for the cost lines above.

Files


Copyright 2005-2018 Co-construct, LLC. All rights reserved.

Purchase Orders

When you receive a purchase order through the system, you will be provided with the project name and address, scope of work and agreed upon pricing. Any files relevant to the PO will be attached to the email you receive.

When you receive a PO, here's what you can do:

A purchase order has been issued to you.

 **PO #108 - Excavation**
1365 Octania Road

Do you accept this purchase order?

Scope of Work **FROM SELECTION - 2.02 Excavation (Line Items 1,2)**

1. Excavate for footings, frost walls and foundation. If ledge or rocks larger than 3 cubic yards are encountered Owner shall be responsible for extra costs associated with removal of such.
2. Install perimeter drains at footings with outlet running to daylight. Drain shall be 4" perforated SD pipe surrounded by crushed stone. Stone shall be covered with filter paper or fabric.
3. If necessary, retaining walls shall be constructed by others.
4. Foundation shall be backfilled with well-drained material.
5. All areas of site disturbed by construction shall be rough graded.
6. Excavate and backfill for well lines and underground power lines. Length of trench is not to exceed 300 feet.

Line Items

	Description	Qty	Unit Price	Total
1	Excavation backfill and rough grading for foundation	1 each	\$11,000.00	\$11,000.00
2	Utility trenching - includes backfill	30 l.f.	\$1,250.00	\$37,500.00
				\$48,500.00

Files **Westbridge Subcontractor Agreement.pdf**

Project **1365 Octania Road**
1365 Octania Road
Stanardsville, VA 22973
[Get directions](#)

How do I comment?
Simply reply to this email.

1. **Review the details** of the purchase order including scope, pricing and any file attachments.
2. If you have any questions or comments regarding the PO, **simply reply to the email** to send those back to us.
3. At the top of the PO email, **indicate your acceptance** of the purchase order and sign if requested.



Print a copy of the PO for your records using the "View Printable Version" button.



Task Assignments

You will receive task assignments to alert you to work that we've scheduled you to do. The task assignment email includes all of the information you need including the task description, project name and address (with directions link!), any relevant details of the work and the assigned dates if applicable.

A new schedule task is assigned to you.

Set up basement walls
1365 Octania Road

Confirm? Yes

Start: 10/16/2018
Finish: 10/17/2018
Trade Partner: GC - Jesse

Project: 1365 Octania Road
1365 Octania Road
Stanardsville, VA 22973
[Get directions](#)

How do I comment?
Simply reply to this email. It will be visible to the builder's team and other trade partners but not to clients.

This to-do has been updated.

Fix cabinet door in kitchen
123 Main Street

Description: There are several cabinets in the kitchen where the doors do not fully shut. Please take a look and fix
Due Date: 10/29/2018
Trade Partner: GC - Jesse

Project: 123 Main Street
123 Main Street
Charlottesville, VA 22901
[Get directions](#)

How do I comment?
Simply reply to this email. It will be visible to the builder's team and other trade partners but not to clients.

1. When you receive task assignments, here's what you can do:
2. **Review the task** details and dates to make sure you're available
3. **Review any relevant files** that might be attached



If you have any questions or aren't available on the assigned dates, please **just reply to the email** to let us know. We can easily communicate back and forth on each individual task you're assigned to and work out any details or other arrangements.

4. **Confirm** the task if requested.
5. **Put us on your calendar!**

If there are any changes to the task information or dates, you'll receive another "Updated" task assignment email letting you know of those changes. As noted below, you can also receive a summary email to remind you of all your upcoming tasks, so you don't have to worry about keeping up with all of these individual emails. If you aren't receiving that already, let us know and we can turn those on!

Task Summaries

You may receive task summary emails one or more days each week. This is a single email that will summarize your overdue and upcoming tasks for our projects.

From this email you can easily see the project name and address, task names, details and dates. You can also confirm your availability for tasks by clicking the “Confirm” link next to each item.

Here are tasks assigned to you.

Overdue

123 Main Street 123 Main Street, Charlottesville, VA 22901	
<input checked="" type="checkbox"/> Fix leak in bathroom faucet GC - Jesse	Jul 28
1365 Octania Road 1365 Octania Road, Stanardsville, VA 22973	
<input type="checkbox"/> Set up basement walls GC - Jesse (Not confirmed) Confirm	Oct 16– Oct 17

Monday

123 Mayberry House 123 Main Street, Mayberry, AL	
<input type="checkbox"/> Foundation GC - Jesse (Not confirmed) Confirm	Oct 22– Oct 29

Tuesday

123 Mayberry House 123 Main Street, Mayberry, AL	
<input type="checkbox"/> Foundation GC - Jesse (Not confirmed) Confirm	Oct 22– Oct 29

Wednesday

123 Mayberry House 123 Main Street, Mayberry, AL	
<input type="checkbox"/> Foundation GC - Jesse (Not confirmed) Confirm	Oct 22– Oct 29

Next 60 Days


Communications

As with the items above, anytime you receive an email from the system you can simply reply to those notifications to communicate back with us. This makes sure that the right people get notified of your response and that things stay organized for accurate tracking of information and decisions.

You may also receive direct comments on your tasks or other items. This email alert will tell you who is reaching out and which project and item the message is related to.

Amber Harlow commented on this to-do.

Fix cabinet door in kitchen
123 Main Street



Amber Harlow Oct 19 4:55 PM
The client will be home next Friday afternoon. Would you be available to stop by then? Let me know if I can give her a time.

How do I comment?
Simply reply to this email. It will be visible to the builder team, partners (currently none) but not to clients.

[View conversation in site](#)

When you receive a comment email, you can:

+ **Note who your response will be shared with.** This will be noted at the bottom of your alert email.

+ **Simply reply** with any additional questions or comments.



You'll always be able to see any previous comments from other users on that thread, so there's no need to sort back through other emails to follow the trail of communications.